



CASH

PATIENT INFORMATION

(PLEASE PRINT CLEARLY)

PATIENT'S NAME _____ DATE _____

DATE OF BIRTH _____ SOC. SEC.# _____ DRIVERS LIC# _____

ADDRESS _____
Number & street city state zip

E-MAIL ADDRESS _____

HOME PHONE # _____ CELL PHONE # _____

PATIENTS/GUARANTOR'S EMPLOYER _____ PHONE # _____

EMPLOYER ADDRESS _____
Number & street city state zip

EMERGENCY CONTACT: _____ PHONE # _____

HOW WERE YOU REFERRED TO OUR OFFICE: _____

• ALL PAYMENTS ARE DUE AT TIME OF SERVICE

ASSIGNMENT OF BENEFITS

I hereby assign all medical and/or surgical benefits to include major medical benefits to which I am entitled, including Medicare, private insurance and any other plan to *KEITH S. FEDER, MD*. I hereby authorize/consent to treatment, by Keith S. Feder, MD and Associates. I understand that I am financially responsible for all charges whether or not paid by my insurance company. I also understand that should legal action be necessary to collect any unpaid balance due for medical services rendered I will be held responsible for all attorneys' fees and other costs of collection to the full extent permitted by law. I hereby authorize said assignee to release information necessary to secure payment. I authorize and request that any payment or reimbursement for medical services that would be sent to me personally, instead be sent directly to Keith S. Feder M.D.'s office, my medical provider. A photocopy of this assignment is to be considered as valid as the original.

Signature of responsible party

Date

West Coast Center for Orthopedic Surgery & Sports Medicine
Release-Authorization-Assignment of Benefits

Consent to Treatment

I, the undersigned patient, agent for the patient, or legal guardian, consent to the procedures which may be performed on me during my visits to this office. I authorize **West Coast Center for Orthopedic Surgery and Sports Medicine** and its physicians, fellows, visiting residents, and/or technicians to perform on me any and all required and all required treatments and/or procedures, including but not limited to emergency treatment and services, laboratory procedures, minor surgeries, physical examinations, x-rays, injections, ultrasound guided injections, EMG/NCV studies, Ultrasound studies, or physical therapy sessions. I agree that if I discontinue medical care at this office contrary to the opinion or decision of this physician, I will hereby relieve this office, physicians, and associates of all responsibilities for my health.

Release of information

I, the undersigned patient, agent for the patient, or legal guardian, agree that the **West Coast Center for Orthopedic Surgery and Sports Medicine** and associates may disclose and/or release a portion or all of the patients record including his/her medical record, to any person or entity which is or may be responsible for all or any portion of the office and/or physician's charges.

In considering the amount of medical expenses to be incurred, I, the undersigned patient, agent for the patient, or legal guardian, have insurance, health insurance, and/or employee health care benefits coverage with the above captioned and/or has healthcare benefits/insurance/health insurance per the information provided, and hereby assign and convey directly to The West Coast Center for Orthopedic Surgery/Keith S. Feder MD Inc., Carol Frey, MD, Inc., associates, and healthcare provider(s), **as my designated Authorized Representatives**, ALL medical benefits and/or insurance reimbursement, if any, otherwise payable to me for services rendered from such provider(s), regardless of such provider's managed care network participation status. I understand and agree that I am legally responsible for any and all actual total charges expressly authorized by me regardless of any applicable insurance or benefit payments. **I hereby authorize the above-named provider(s) to release all medical information necessary to process my claims under HIPAA.**

I hereby authorize any plan administrator or fiduciary, insurer and my attorney to release to such provider(s) any and all plan documents, insurance policy and/or settlement information upon written request from such provider(s) in order to claim such medical benefits, reimbursement or any applicable remedies. I authorize the use of this signature on all my insurance and/or employee health benefits claim submissions. I hereby convey to the above named provider(s), to the full extent permissible under the law including but not limited to, ERISA §502(a)(1)(B) and §502(a)(3), under any applicable employee group health plan(s), insurance policies or public policies, any benefit claim, liability or tort claim, chose in action, appropriate equitable relief, surcharge remedy or other right I may have to such group health plans, health insurance issuers or tortfeasor insurer(s), with respect to any and all medical expenses legally incurred as a result of the medical services I received from the named provider(s), and to the full extent permissible under the law to claim or lien such medical benefits, settlement, insurance reimbursement and any applicable remedies including, but not limited to, (1) obtaining information about the claim to the same extent as the assignor; (2) submitting evidence; (3) making statements about facts or law; (4) making any request, or giving, or receiving any notice about appeal proceedings; and (5) any administrative and judicial actions by such provider(s) to pursue such claim, chose in action or right against any liable party or employee group health plan(s), including, if necessary, bring suit by such provider(s) against any such liable party or employee group health plan in my name with derivative standing but at such provider(s) expenses. Unless revoked, this assignment is valid for all administrative and judicial reviews under PPACA, ERISA, Medicare and applicable federal or state laws. A photocopy of this assignment is to be considered as valid as the original. I have read and fully understand this agreement.

Should this assignment be prohibited in part or in whole under any anti-assignment provision of my policy/plan, please advise and disclose to my providers/in writing such anti-assignment provision within 30 days upon receipt of my assignment, otherwise this assignment should be reasonably expected to be effective and such anti-assignment is waived.

APPENDUM TO PATIENT FINANCIAL RESPONSIBILITY

I acknowledge the possibility that a check and or checks may be sent directly to me instead of you, my provider. I understand this money is not mine even though the check may be written to me. I understand you are billing my insurance company as a courtesy to me, but the money paid by the insurance company belongs entirely to you. I therefore, agree to immediately, but certainly no later than 48 hours upon receipt of any such monies, forward this money directly to you. I will make no attempt to negotiate what portion I send to you. In any event, I acknowledge and

agree that I am legally responsible for any charges for service rendered to me and I will pay all fees including any co-pays or deductibles, if applicable.

NOTE: Please read the above agreements carefully and make sure that you understand all the items and conditions before signing below. If you do not understand, please review contents with the staff prior to signing. Your signature confirms that you have read and fully understand all the agreements, terms, and conditions above.

Authorization for the Release of Medical Records

I, the undersigned patient, agent for the patient, or legal guardian, hereby grant permissions to and authorize any physicians, medical practitioner, hospital, pharmacy, clinic, or other medical or medically-related facility or provider of medical or dental services or supplies, any employer, insurance or reinsurance companies, benefits plan administrator, educational institutions, or any federal, state or local government agencies, including social security administration, veteran administration, and/or entities release my complete medical records in their possession to **West Coast Center for Orthopedic Surgery and Sports Medicine** and/or its physicians. A photocopy or facsimile of this authorization shall be valid and effective as the original.

Medicare Patients Release of Information

I certify that the information given by me in applying for payment under the Social Security Act is correct. I authorize release of any information needed to act on this request. I request that payment of authorized benefits be made directly to this physician and/or medical group and I understand that I am responsible for the remaining balance not covered by other insurance.

Notice of Privacy Practice- HIPAA Compliance

This facility is HIPAA compliant. The patient's privacy is protected including medical and personal information. As required by law, we will use and disclose our patient's health information in a limited way according to the requirements by all applicable laws, I, the undersigned patient, agent for the patient, or legal guardian, have been informed of my privacy rights.

Patient's Name _____

Signature _____

Relationship to patient _____

Date _____

West Coast Center for Orthopedic Surgery and Sports Medicine



MEDICAL HISTORY SCREENING FORM

Patient Name: _____ Date of Birth: _____ Age: _____ Today's Date: _____

Height: _____ Weight: _____ Referred by: _____

Primary care physician/Internist: _____ Orthopedic surgeon: _____

Pharmacy Name & Address: _____

MARITAL STATUS:

Married Divorced Separated Single Widow/Widower

LIVES WITH: (SOCIAL HISTORY):

Alone Spouse Family Friends Nursing Home Retirement Home Other: _____

WORK STATUS (SOCIAL HISTORY):

Occupation: _____ Last date worked? _____ or N/A

Not currently working Currently working Disabled If yes, how? _____ Retired Unemployed

Work w/ restrictions yes no If yes, details please. _____

Left-handed Right-handed Ambidextrous

PERSONAL HABITS:

Cigarettes: No Yes pks/day _____ or cig/day _____ Alcohol: No Yes If yes, how much? Often socially Occasionally Rarely

Chew tobacco: No Yes, How many times a day? _____ Pipe: No Yes # cigars/day _____

Illegal Drug use: No Yes, If yes, drug name _____

Over the counter medications _____

Vitamins _____

HISTORY OF PRESENT ILLNESS/INJURY:

Reason for visit/ Injured Body Part/Injury? _____

How and when did the problem start? _____

EVALUATION OF PAIN/DISCOMFORT:

What activities are you unable to do because of the pain? _____

Does the pain keep you awake at night? No Yes If yes, please give details. _____

What makes it feel better? _____

What makes it feel worse? _____

Pain scale (circle one number) No Pain 1 2 (mild) 3 4 5 6 7 8 (moderate) 9 10 Severe pain (severe)

PATIENT NAME: _____ Today's Date: _____

PREVIOUS TREATMENT FOR THIS PROBLEM:

What other physicians have you seen for this problem: _____

What prescriptions are you using presently? _____

Any physical therapy? No Yes If yes, name and date: _____

Any chiropractic care? No Yes If yes, name and date: _____

Other treatments? _____

Use of assistive devices for this problem? Cane Splints Braces Walker Other: _____

Is this being covered by Workmen's Compensation? No Yes Date of Injury: _____

Is this being covered by Auto Insurance (MedPay)? No Yes Date of Injury: _____

Is there a lawsuit or litigation pending in regard to your injury? No Yes

Attorney Name: _____

Address: _____

PAST MEDICAL HISTORY: (Please check all that apply. If you do not have anything to mark or add please select NONE)

- | | | | |
|---|---|--|---|
| <input type="checkbox"/> AIDS/HIV | <input type="checkbox"/> Gastrointestinal Disease | <input type="checkbox"/> Hypothyroidism | <input type="checkbox"/> Pneumonia |
| <input type="checkbox"/> Asthma | <input type="checkbox"/> Glaucoma | <input type="checkbox"/> Irregular Heartbeat | <input type="checkbox"/> Prostate Disease |
| <input type="checkbox"/> Bladder Disease | <input type="checkbox"/> Gout | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Rheumatoid Arthritis |
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Leukemia | <input type="checkbox"/> Seizure Disorder | <input type="checkbox"/> Blood Clots (DVT) |
| <input type="checkbox"/> Heart Attack | <input type="checkbox"/> Liver Disease | <input type="checkbox"/> Stomach Ulcers | <input type="checkbox"/> Bronchitis |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Lung Disease | <input type="checkbox"/> Stroke | <input type="checkbox"/> Heart Murmur |
| <input type="checkbox"/> Cancer If so, where? _____ | <input type="checkbox"/> Multiple Sclerosis (MS) | <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Currently Pregnant |
| <input type="checkbox"/> Parkinson's Disease | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Vascular Disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hodgkin's Disease | <input type="checkbox"/> Osteoporosis | (circulation) |
| <input type="checkbox"/> Fibromyalgia | <input type="checkbox"/> Hypertension (High BP) | <input type="checkbox"/> Parathyroidism | <input type="checkbox"/> Other (describe): |
| <input type="checkbox"/> Gastroesophageal Reflux Disease (GERD) | <input type="checkbox"/> Hyperthyroidism | | _____ |
- NONE**

ANY current infections, open sores or open wounds? No Yes, If so, where? _____

PRIOR SURGERIES: (Please mark all that apply. If there are no prior surgeries, please select NONE)

- | | | |
|--|---|---|
| <input type="checkbox"/> Appendectomy | <input type="checkbox"/> D&C (Dilation & Curettage) | <input type="checkbox"/> Pacemaker Insertion |
| <input type="checkbox"/> Arthroscopy: If so, where? _____ | <input type="checkbox"/> Endoscopy | <input type="checkbox"/> Rotator Cuff Repair |
| <input type="checkbox"/> Ankle Repair | <input type="checkbox"/> Gastric Bypass | <input type="checkbox"/> ACL Repair |
| <input type="checkbox"/> Carpal Tunnel Release | <input type="checkbox"/> Bicep Tendon Repair | <input type="checkbox"/> Shoulder Repair |
| <input type="checkbox"/> Meniscectomy | <input type="checkbox"/> Hernia Repair | <input type="checkbox"/> Stent Placement |
| <input type="checkbox"/> Labrum Repair | <input type="checkbox"/> Knee Replacement | <input type="checkbox"/> Achilles Tendon Repair |
| <input type="checkbox"/> Cholecystectomy (gallbladder) | <input type="checkbox"/> Hip Replacement | <input type="checkbox"/> Scope Subtalar |
| <input type="checkbox"/> Colonoscopy | <input type="checkbox"/> Wrist Repair | <input type="checkbox"/> Peroneal Tendon Repair |
| <input type="checkbox"/> Coronary Artery Bypass Graft (CABG) | <input type="checkbox"/> Laminectomy | <input type="checkbox"/> Other: _____ |
- NONE**

If any of the above have been marked please provide the date of surgery (s): _____

PRIOR FRACTURES: (Please write down what fractures you have had in the past. If there are NOT any fractures, please select NONE)

NONE

PATIENT NAME: _____

Today's Date: _____

FAMILY HISTORY: (Please mark all that apply. If you have nothing to select or add, please select NONE)

- | | | |
|---|--|---|
| <input type="checkbox"/> Bleeding Disorder | <input type="checkbox"/> Kidney Disease | <input type="checkbox"/> Prostate Disease |
| <input type="checkbox"/> Cancer: If so, where? ____ | <input type="checkbox"/> Musculoskeletal Disease | <input type="checkbox"/> Thyroid Disease |
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Osteoarthritis | <input type="checkbox"/> Hypertension |
| <input type="checkbox"/> Heart Disease | <input type="checkbox"/> Osteoporosis | <input type="checkbox"/> Stroke |
| <input type="checkbox"/> Other: _____ | | |

NONE

REVIEW OF SYSTEMS: (Please mark all that apply. Mark NONE under EACH section if no symptoms are selected):

Constitutional:

- Anorexia
- Anxiety
- Body aches
- Fainting
- Fever
- Fatigue
- Fever
- Loss of appetite
- Seizures
- Sweats
- NONE**

Comments: _____

Ears, Nose, Mouth & Throat (ENMT):

- Allergies
- Obstructed Breathing
- Bloody Nose
- Polyps
- Congestion
- Sinus Pain
- Frequent Colds
- Frequent Colds
- Stuffy Nose
- Mouth Breathing
- Ulcers
- NONE**

Comments: _____

Cardiovascular (CV):

- Angina
- Breathing, painful
- Coronary Artery Disease (CAD)
- Congestive Heart Failure (CHF)
- Chest pain
- Chest discomfort
- Chest tightness
- Dizziness
- Dyspnea (difficulty breathing)
- High blood pressure
- Irregular heartbeat
- Palpitations
- Shortness of breath (SOB)
- NONE**

Comments: _____

Respiratory:

- Bronchitis
- Respiratory Disease
- Emphysema
- Tuberculosis
- Pneumonia
- Wheezing
- Sleep apnea
- NONE**

Comments: _____

Gastrointestinal (GI):

- Abdominal pain
- Abdominal swelling
- Bloody stools
- Bloody stools
- Bowel movement, painful
- Colon cancer, family history
- Constipation
- Diarrhea
- Gas/bloating
- GERD (gastroesophageal reflux disease)
- Heartburn
- Hemorrhoids
- IBS (irritable bowel syndrome)
- Indigestion
- Nausea
- Ulcer disease
- Urinary incontinence
- Vomiting
- NONE**

Comments: _____

Genitourinary (GU): _____

- Bladder infection
- Burning with urination
- Frequency
- Kidney disease
- Kidney stones
- Retention
- Urgency
- UTI (urinary tract infection) frequency: _____
- NONE**

Comments: _____

PATIENT NAME: _____

Today's Date: _____

REVIEW OF SYSTEMS continued: (Please mark all that apply. Mark **NONE** under EACH section if no symptoms are selected)

Musculoskeletal:

- Ambulatory dysfunction
- Arthritis
- Back pain
- Back stiffness
- Balance, (poor)
- Deformities
- Fibromyalgia
- Gout
- Herniated disc
- Joint pain
- Joint, red and hot
- Joint stiffness
- Leg swelling
- Numbness
- Paresthesia
- Rheumatoid arthritis
- Varicose veins
- Tremors
- NONE**

Comments: _____

Hematologic/Lymphatic:

- Bleeding/clotting disorder
- Blood disease
- Sickle cell anemia
- Easy bleeding
- Easy bruising
- Radiation treatment of any kind
- NONE**

Comments: _____

Skin:

- Basal cell carcinoma
- Birthmarks
- Bruising
- Eczema
- Latex allergy
- Sneezing
- Rash/Rashes
- Raynaud's
- Shingles
- Sores
- Squamous cell carcinoma
- Tattoo
- NONE**

Comments: _____

Nails:

- Cracking
- Peeling
- NONE**

Comments: _____

Neurological:

- Amnesia
- CVA (cerebrovascular accident)
- Blackout
- CVA (cerebrovascular accident)
- Depression
- Disorientation
- Dizziness
- Epilepsy
- Multiple Sclerosis
- Paralysis
- Stroke
- TIA (transient ischemic attack)
- NONE** Comments: _____

Psychiatric:

- Anxiety
- Crying frequently
- Insomnia
- Memory loss
- Mood changes
- OCD
- Psychiatric treatment
- NONE**

Comments: _____

Allergy/Immunologic:

- Allergies If yes, What: _____
- Food allergy
- Nasal
- Asthma
- Chills
- Coughing
- Diarrhea
- Difficulty breathing
- Difficulty swallowing
- Fever
- Hives
- Itchy skin
- NONE**

Comments: _____

Hair:

- Alopecia(loss of hair)
- Increased hair growth
- NONE**

Comments: _____

LOCATION OF PAIN

Draw location of your pain in body outlines below and indicate how bad it is by putting the number from 1 to 10 in the area of the pain. (1 being mild and 10 being extreme)

INDICATE CONDITION IN THE APPROPRIATE AREAS ON THE DIAGRAM

ACHE

BURNING

^^^^^

NUMBNESS

+++++

PINS & NEEDLES

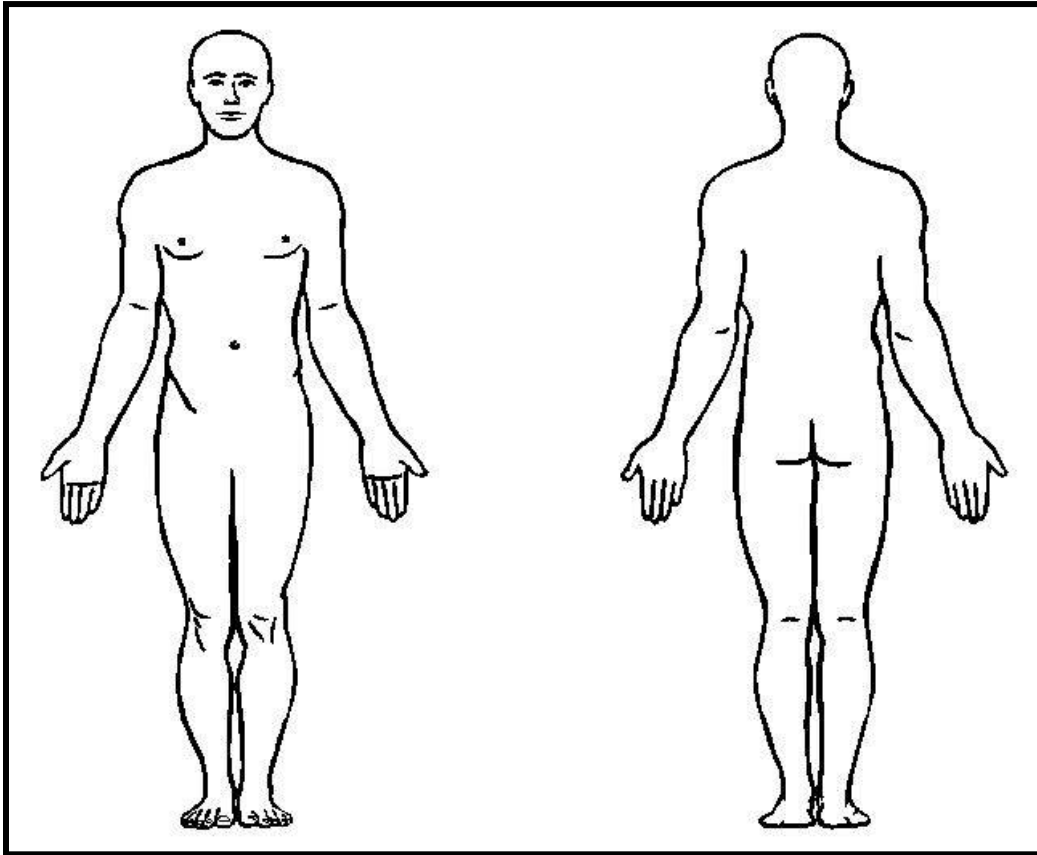
#####

STABBING

////

OTHER

xxxxx



FRONT

BACK

Has your condition been aggravated or is there a new condition? Yes No

Please explain _____

What feels better today? _____

Signature of Patient or Responsible Party

Printed Name

Date